

Madrid, 18<sup>th</sup> December 2018

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October and related provisions, as well as in Circular 6/2018 of the Alternative Stock Market (MAB), Asturias Retail and Leisure SOCIMI, S.A. (hereinafter, the “**Company**” or “**ASTURIAS RETAIL & LEISURE**”) states the following

#### **RELEVANT FACT**

On 17<sup>th</sup> December 2018, the Company has entered into an agreement for the partial cancellation of the facility agreement that was granted by its majority shareholder Parque Principado, S.à r.l., by virtue of which the Company has paid, on today, the amount of €7,200,000. Such funds have been acquired previously by the Company by means of a voluntary reserve’s distribution made by its subsidiary, i.e., Asturias Propco Número Uno, S.L., in the amount of €7,200,000.

Consequently, the debt owed by the Company to Parque Principado, S.á r.l. today has decreased and is currently of €26,787,365.72, accruing a fixed annual interest rate of 10.46% and expires on 31<sup>st</sup> December 2022.

We are at your disposal for any further clarifications you should consider necessary

Mr. Alejandro Barbany Fernandez  
Board Member  
ASTURIAS RETAIL AND LEISURE SOCIMI, S.A.