

ASTURIAS RETAIL & LEISURE SOCIMI, S.A. (the "**Company**" or "**ASTURIAS RETAIL**"), in accordance with the provisions of MAB Circular 15/2016 regarding the information to be provided by expanding companies and SOCIMI listed in the Alternative Stock Market ("*Mercado Alternativo Bursátil*"), public notice is served of the following

RELEVANT EVENT

The Company communicates that, in relation with the relevant event published on 27 June 2017 regarding the merger of Asturias Propco Número Dos, S.L.U. (the "**Absorbed Company**") by Asturias Propco Número Uno, S.L.U. (the "**Absorbing Company**") (the "**Merger**"), we inform that on 25 August 2017 the Merger has been registered at the Commercial Registry of Madrid, producing full legal force, and consequently the absorption of the Absorbed Company by the Absorbing Company. Therefore, the Absorbed Company has been dissolved without liquidation and all the assets and liabilities has been completely transferred to the Absorbing Company.

In Madrid, 30 on August, 2017

Mr. Nicholas John Viner Hodson
Director
ASTURIAS RETAIL & LEISURE SOCIMI, S.A.